

**DORSEY**

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December 28, 2007

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

Re: \$3,090,000 Limited Tax General Obligation Capital Outlay  
and Refunding Certificates, Series 2007  
Belle Fourche School District 9-1, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng  
Senior Paralegal

Enclosures

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**1745673**

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**BOND INFORMATION STATEMENT**

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol, Suite 204  
500 E. Capitol Avenue  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of District: Belle Fourche School District 9-1
2. Designation of issue: Limited Tax General Obligation Capital Outlay and Refunding  
Certificates, Series 2007
3. Date of issue: December 1, 2007
4. Purpose of issue: financing and refinancing improvements to school facilities
5. Type of bond: Capital Outlay and Refunding Certificate
6. Principal amount and denomination of bond: \$3,090,000; \$5,000
7. Paying dates of principal and interest:  
Principal: See No. 8  
Interest: February 1 and August 1, commencing August 1, 2008

over

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8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
February 1, 2009	\$95,000.00	3.400%
August 8, 2009	95,000.00	3.400
February 1, 2010	95,000.00	3.450
August 1, 2010	100,000.00	3.450
February 1, 2011	100,000.00	3.500
August 1, 2011	125,000.00	3.500
February 1, 2012	125,000.00	3.550
August 1, 2012	125,000.00	3.550
February 1, 2013	130,000.00	3.600
August 1, 2013	130,000.00	3.600
February 1, 2014	135,000.00	3.650
August 1, 2014	135,000.00	3.650
February 1, 2015	170,000.00	3.700
August 1, 2015	175,000.00	3.700
February 1, 2016	180,000.00	3.750
August 1, 2016	180,000.00	3.750
February 1, 2017	185,000.00	3.800
August 1, 2017	190,000.00	3.800
February 1, 2018	190,000.00	4.000
August 1, 2018	195,000.00	4.000
February 1, 2019	200,000.00	4.000

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$806,608.75

This is to certify that the above information pertaining to Belle Fourche School District 9-1 is true and correct on this 5th day of December, 2007.

By:   
Its Business Manager

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